MONEY SMART WEEK



Kickoff/Records Retention April 6, 1pm, Redwood Room ARMA Silicon Valley is an association of records management professionals and records management service providers. This year during Money Smart Week, ARMA Silicon Valley is partnering with The Santa Clara City Library to provide record keeping guidelines and a secure method of shredding documents. Kicking off the week is a presentation on personal records management and

retention and the final event of the week, on April 12, will be ARMA Silicon Valley Shred Day.

- S Financial Literacy for Kids (Grades K-2) April 7, 4pm, Redwood Room It's never too early to learn about money, and have fun at the same time. Representatives from KeyPoint Credit Union will cover topics such as an introduction to currency, the concepts of wants versus needs, and more. In addition, there will be coloring sheets, stories, and money-related activities!
- S Financial Literacy for Kids (Grades 3-6) April 7, 5pm, Redwood Room What is money? That is just one of the topics representatives KeyPoint Credit Union will be covering in this program tailored to kids in grades 3-6. They won't want to miss additional information on the benefits of saving, sharing and spending, as well as a budgeting exercise and other fun activities.
- S Before You Borrow Money: Understanding Credit April 7, 6:30pm, Redwood Room Join us as KeyPoint Credit Union shares its expertise on the following subjects regarding credit: things to think about before borrowing money, credit reports, credit score/credit rating, what's in a FICO score, how to build good credit, why good credit matters, and cost of credit over time.
- S Building a Portfolio 101: Stocks and Stock Funds April 8, 6:30pm, Redwood Room Learn some quick basics about choosing stocks and stock funds to build an investment portfolio. Using information available in Morningstar and other library resources, we will discuss diversification, quality and fees involved in buying/selling individual stocks and stock mutual funds and exchange-traded funds (ETFs). We will address issues about risks and time involved in stock investing to help you to understand choices in terms of your needs.
- \$ Basic Estate Planning and Advance Health Care Directives April 9, 6:30pm, Redwood Room

Join local estate planning Attorney Eric B. Norris for the fundamentals of estate planning. Eric will explain the differences between wills and trusts, how they work for you, and recent updates to estate planning law that may make your current trust obsolete. Eric will also explain why every Californian needs an Advance Health Care Directive, how you can do one yourself for free, and even a tip you can implement before you leave the library that could save your life.

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\$ Public Computer Training: Value Line Research Center April 10, 10:15am, Technology Center

Learn to use this outstanding online resource for financials on thousands of stocks and mutual funds. Available from the Library's website 24/7, Value Line Research Center has detailed company information that is hard to find elsewhere. Find up-to-date ratings on stocks and mutual funds and recommended portfolios wherever you are in your investment life.

S Building a Financial Foundation April 10, 6:30pm, Redwood Room

Representatives from TransAmerica Financial Advisors will present a basic concept for individuals and families to ensure they can build a sound financial future for themselves and their families. The

and families to ensure they can build a sound financial future for themselves and their families. The seminar will focus on proper planning and wealth building concepts that will help people better understand "how money works" and simple strategies to secure their finances throughout all phases of life.

- Medicare 2014: What You Need to Know April 11, 3pm, Redwood Room Are you confused about all of the Medicare plans? Do you need updates on the 2014 changes? Marta Avelar, a representative of Health Insurance Counseling and Advocacy Program from Sourcewise, will present the latest information and answer your questions.
- \$\text{ARMA Silicon Valley Shred Day April 12, 9-Noon, St. Justin's Parking Lot}\$
 ARMA Silicon Valley is an association of records management professionals and records management service providers. In partnership with Iron Mountain and Recall, we present you with an opportunity to shred documents you no longer need to keep...for free! Limit 3 boxes of 4 cubic feet per person, and shredding will end when the trucks are full, so arrive early! We'll be giving out prizes and treats throughout the event.



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